

BESTGAMES HOLDINGS LIMITED

(‘BestGames’ the ‘Company’ or ‘the Group’)

UNAUDITED INTERIM STATEMENT FOR THE SIX MONTHS ENDED 31/10/2007**FINANCIAL HIGHLIGHTS**

- Turnover up to €2.53 million
- Delivered maiden profits before tax of €159,000 (2006: loss of €200,000)
- Registered players over 54,000 (April 2007: 40,000) and growing over 10,000 per quarter at present
- € 85,000 investments in new brands

CHAIRMAN’S STATEMENT

The Board is pleased to report the interim results for the six months ended 31 October 2007 of BestGames Holdings Limited.

BestGames was admitted to trading on PLUS on 20 July 2006 as an investment vehicle with the objective of making an acquisition or investment in companies focusing on the UK and European online gaming sector. The Company subsequently acquired Bestpoker.com Public Limited, Cyprus on 23 February 2007.

To further facilitate the share trading and broaden the access to the capital markets, the Company’s shares were also listed on the Frankfurt Stock Exchange, Open Market Segment on 13 April 2007.

The Group delivers maiden profits before tax of €159,000 (2006: loss €200,000). Group revenues have increased to € 2.53 million and the number of registered players has increased to over 54,000 and is growing at over 10,000 registered players per quarter at present.

The Group continues to develop its international business. The joint venture in Brazil has to date resulted in 6,600 registered players and has made a positive contribution to the Group’s result.

The Company has recently started a joint venture operation in Hungary. This establishment will be the vehicle for exploiting markets in Eastern Europe.

We continue with our programme to introduce new gaming services and have invested €85,000 in new brands. Before the end of Q2/ 2008 we are expecting to introduce at least two new services.

The Group has made a solid start to 2008 and the Directors believe that they have the resources to execute its business strategy. The Board is confident about the Group’s prospects for this year.

Mark Watson-Mitchell

UNAUDITED CONSOLIDATED INCOME STATEMENT
for the six months ended 31 October 2007

	Six months to 31 October 2007 EUR	26 April 2006 to 31 October 2006 EUR
Turnover	2,526,384	-
Administrative costs	(2,313,516)	(202,125)
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Profit/ (loss) from operations	212,868	(202,125)
Finance (costs)/ income	(53,953)	1,687
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Profit/ (loss) before tax	158,915	(200,438)
Income tax expense	-	-
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Profit/ (loss) for the period	158,915	(200,438)
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Earnings/ (loss) per share		
Basic and diluted	0.287 cents	(6.35 cents)

NOTES

1. The information has not been reviewed by the Company's Auditors.
2. Due to the Company's losses brought forward, no taxation charge arises for the period.
3. The calculation of basic earnings per share is based on the profit attributable to equity holders of the Company of € 158,915 (2006: loss €200,438) and the weighted average number of ordinary shares in issue during the period of 55,361,733 (2006: 3,156,387 shares).
4. The financial information contained in this statement does not constitute statutory accounts as defined in section 240 of the Companies Act 1985. The statement, which is unaudited, has been prepared under the historical cost convention.

The Directors of BestGames Holdings Limited accept responsibility for this announcement.

Enquiries:

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